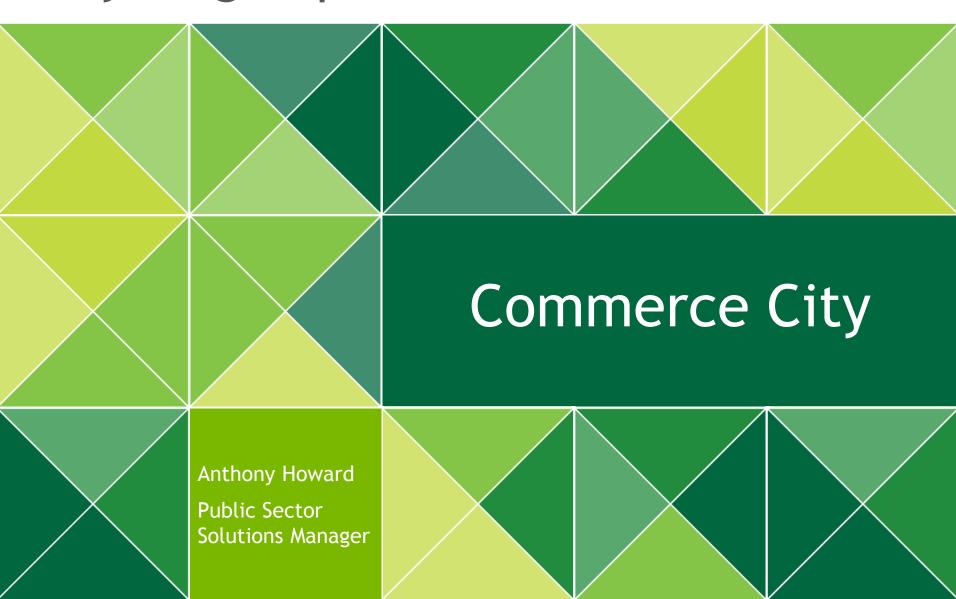
Waste Management 2017 Annual Recycling Report and Current Trends





- PILOT PROGRAM
- ANNUAL MAILER
- COMMUNITY ENGAGEMENT





Addressing Contamination in Target Areas with Cart Tagging Pilot

Follow these simple rules to ensure you are putting the right items in your recycling cart.

Siga estas reglas sencillas para asegurarse de que coloca los artículos correctos en el carrito de recidaje:



Recycle all empty bottles, cans and paper.

Recicla todas las botellas, latas vacías y todos los papeles.





No food or liquids in recycling.

No tires comida o líquidos en el reciclaje.





Keep plastic bags out.

NO BAGGED RECYCLABLES.

NO COLO QUES BOLSAS DE PLÁSTICO
en el reciclaje (sueltas o llenas
de artículos reciclables)

Help keep Commerce City clean & green by recycling right!

Ayuda a mantener Commerce City limpia y verde efectuando correctamente el reciclaje

Empty recyclables directly into your recycling cart - do not bag recyclables!

Take any loose plastic bags to a local retailer to recycle.

¡Vacie los materiales reciclables directamente en su carro de reciclaje no empaque los materiales reciclables! Lleve las bolsas sobrantes a cualquier tienda de su localidad para su reciclaje.





For more information, visit RecycleOftenRecycleRight.com Por información adicional, visita RecycleOftenRecycleRight.com (sitio de web en inalés)



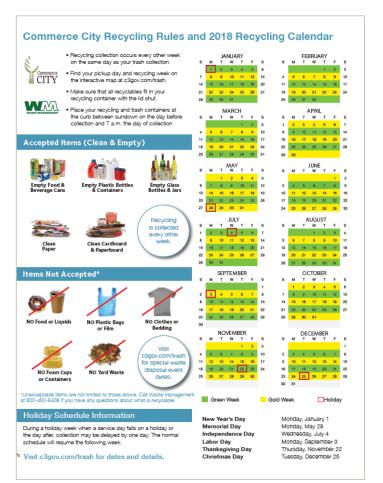




Annual Mailer

Communicating trash and recycling information to all residents for 2018









COMMUNITY OUTREACH

Touch-a-truck at Public Works Outreach at Pioneer Park









Waste Management is committed to a green future, together.

2017 Environmental Impact

In Colorado, we recycled 174,420 tons of bottles, cans, paper and cardboard.



were offset by recycling.



saved by recycling.



Our CNG fleet saved 1.1 million gallons of diesel fuel and cut greenhouse gas emissions by 1,862 metric tons.



by our local landfill gas-to-energy efforts.



saved by recycling.







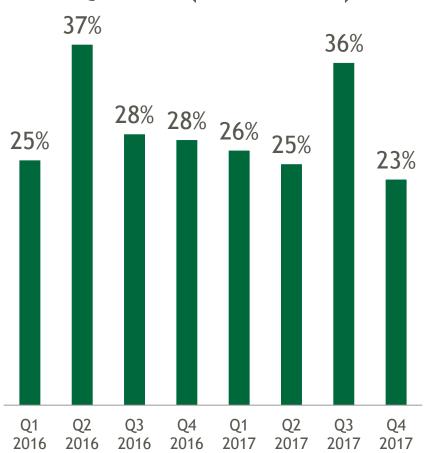




27.9% Average Contamination

Verified through 4 quarterly audits in 2017

Contamination by Quarter (since 2015)



Confidence in audit results: 85%

City of Commerce City residents recycled 3,579.5 tons in 2017.

Approximately 998 tons sent to be recycled were actually trash. Commerce City can do better.

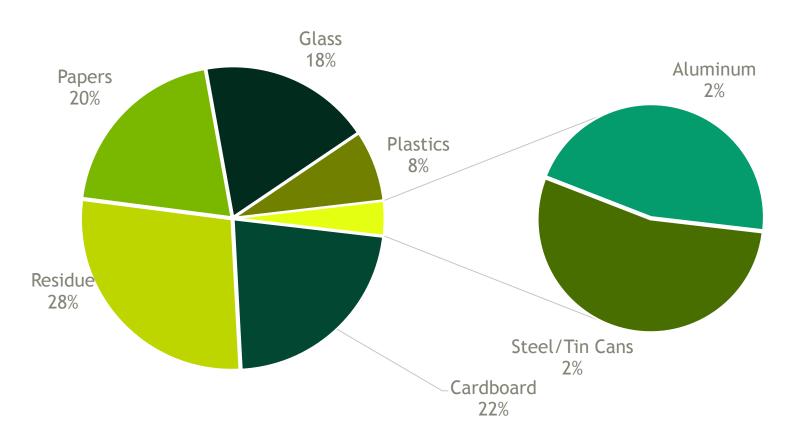
WM would like to work with you to reduce contamination. Let's aim for 10%.





Cardboard & Contamination Dominated the Recycling Mix

Materials in Recycling Stream for 2017*



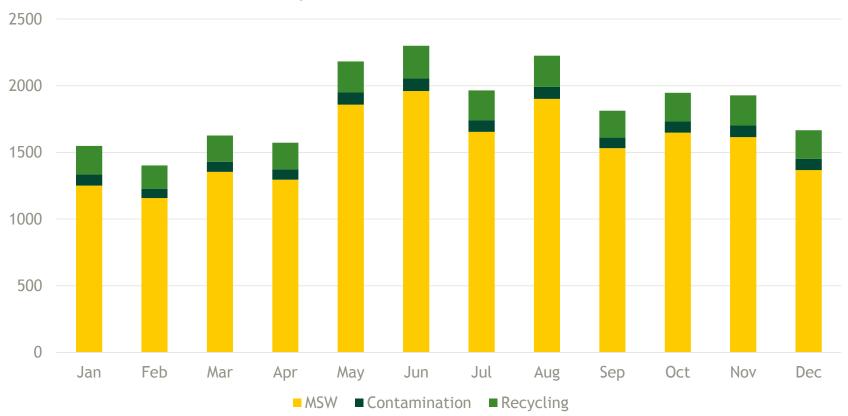




Volume Peaks in Warmer Months

Average diversion is 26%

Commerce City Residential Material Discarded 2017



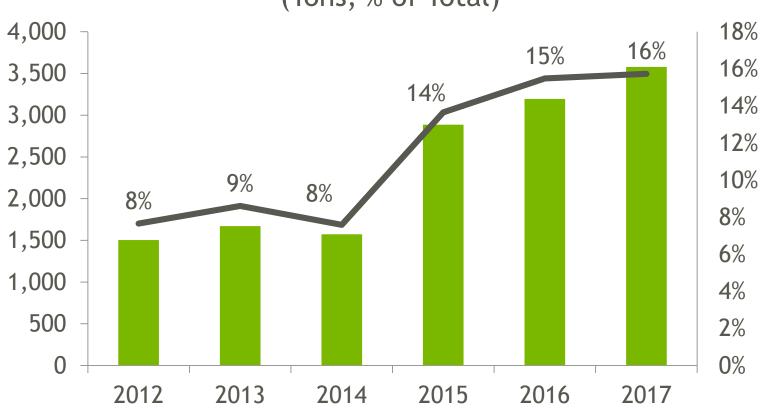




Tons Recycled Increase Annually

Recycling carts led to increase in recycling since 2015









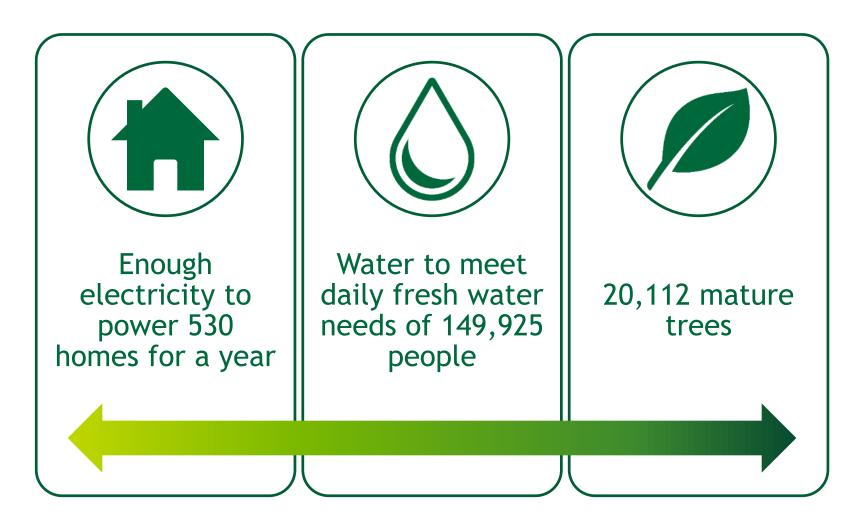
Recycling Impacts





Diverse Benefits Created

Recycling 2,580.8 tons in 2017 saved:







Reducing Emissions for Cleaner Air

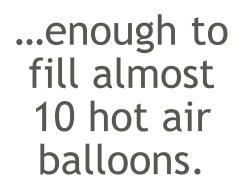
Commerce City residents recycled 14,407 tons since 2012.

That's equal to conserving over 31,687 metric tons of CO₂ equivalent.





14,407 tons of material is...



... or enough fill almost 9 Olympic swimming pools.





Why Is Reducing Contamination Important?



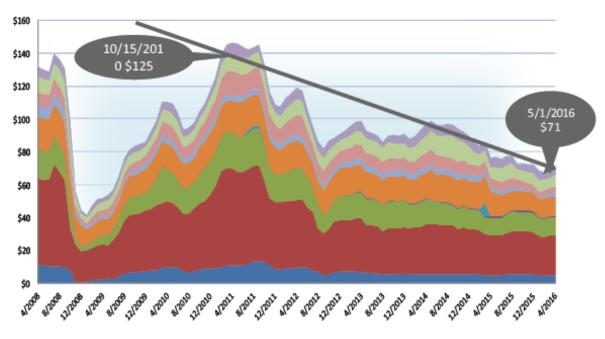




State of Recycling

Commodity prices

- Almost 45% lower than they were at their peak five years ago.
- While they have stabilized, they are not expected to improve dramatically in the near future.
- Paper, plastics and metals markets are all low for various reasons beyond our control.





Changes to China's Import Policies

Ban of all Mixed Paper and Mixed Plastics

The Ministry of Environmental Protection of the People's Republic of China (MEP) imposed a ban on the import of 24 recyclable commodities, including "unsorted mixed paper" and "mixed plastics" effective January 1, 2018.

Reduction of Contamination Threshold to .5%

On January 11, 2018, China finalized its contamination standard limiting contamination for any imports from 5% to less than 0.5%.

If the 0.5% rule is strictly enforced then no OCC or residential bulk grade materials can be shipped to China!

.5% = 10 pounds of contamination in a ton of recyclables (China threshold)

22% = 440 pounds of contamination (Village current levels)

Suspension of all New License Approvals

They began limiting the flow of material last May by restricting the issuance of required import licenses to mills. We expect ongoing volatility in the approval of import licenses in 2018.





Global Impacts

- China is largest importer of recyclables in the world.
 - Chinese Government import restrictions have implications to all countries with recycling programs. The US and the EU were the largest importers of paper grades into China.
- China is the single largest consumer of recyclable materials generated in North America.
 - One-third of all scrap material collected in the U.S. is shipped overseas, with the large majority of this material going to China.
 - In 2016, the US exported \$5.6 billion in scrap commodities to China





Impact of Contamination

Here's what's happening...

-More contamination = Increased Labor Costs

 Locally, the MRF has had to add extra people per shift, and the sorting process has been slowed down.

-More contamination = Less Recycling Materialsper Load

- We must pay to dispose of contaminated recycling as trash
- This is likely to increase as commodity prices continue to fall
- Reducing contamination can help offset some of these increases







Recycling Industry Trends

- Uncertainty and volatility are expected to continue into 2018 & 2019
- WM continues to move commodities, although at lower prices and to a broad variety of customers across the globe
 - Our primary goal is to move material avoiding landfilling/warehousing
- Quality rules
 - With supply exceeding demand, all buyers will demand the highest quality
 - We are working to improve inbound quality to reduce our cost













The 2018 Challenge

Let's work together to encourage the right recycling habits!

 Create a plan to reflect current resources & communication channels

Strategize

Focus efforts

 Encourage residents to recycle the right materials Challenge community to keep contamination out

Keep it clean





Recycling Right, Every Time

Educate and inspire residents easily









Free material to download, distribute, and raise awareness of recycling basics available at RecycleOftenRecycleRight.com.





Free Marketing Tools

We Make It Simple







promise to

RECYCLE OFTEN. RECYCLE RIGHT.





Easy to Share, Easy to Inspire

Pre-made material for social media



Let's sort this out. #Recycling101 http://rorr.com pic. twitter.com/qUbV1mQEDG

Tweet This





Thank you for being a loyal Waste Management customer. We appreciate you!





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